

CAPABILITIES STATEMENT



FINRA

GENERAL INFORMATION

Precision Vector Financial, L.L.C.
DBA: PVF
Year Incorporated: 2021
State & Type of Inc.: Michigan, L.L.C.

D-U-N-S Number: 118860783
UEI: K1THZ1KPAVS4
CAGE Code: 9ZF86

Precision Vector Financial
324 W Main Street, #13
Brighton, MI 48116

Point of Contact:
Steven Brown
(517) 404-4276

info@precisionvectorfinancial.com

<https://www.precisionvectorfinancial.com>

Financial Counseling | Retirement Planning | Asset Management

Precision Vector Financial, LLC (PVF) strives to provide the most up-to-date, easy to understand, retirement planning information for our target audiences, including: Individuals, non-profit organizations and government agencies. As a fiduciary and a financial services arbitrator – we focus on safeguarding those who engage with the financial system for the betterment of their futures.

PVF was founded by a government employee, for federal employees. PVF attempts to reach as many federal employees as possible, to educate regarding their benefits, so that a secure and enjoyable retirement can be achieved.

Financial Counseling

Our Counseling Services focus on educating our clients to enhance their retirement outcomes. By incorporating examples into our illustrations, we can help to show how small decisions can have large outcomes. We get to know our clients – to understand their situations and financial goals.

Retirement Planning

Our Planning Services aims to teach our audience about their retirement benefits, including: FERS (calculation & survivor benefit), FEGLI, Social Security, Military Deposits and more. These benefits are available to most every federal employee, however – choosing when and how to implement these benefits can make a big difference.

Asset Management

Our Asset Management Services discuss the different Funds that make up the Thrift Savings Plan. We explore the Funds in detail and help our audience understand both the upside and limitations of each. Also covered is a comparison of Traditional vs Roth accounts - understanding tax implications.